MSX SECURITIES LLC

Form CRS October 2026

CUSTOMER RELATIONSHIP SUMMARY

Introduction

MSX Securities ("MSX") CRD#: 338883 is a broker-dealer registered with the U.S. Securities and Exchange Commission and a member of FINRA/SIPC. Brokerage and investment advisory services differ, and fees differ, and it is important for you to understand these differences. Free and simple tools are available at Investor.gov/CRS, which provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer brokerage services to retail investors through a self-directed online trading platform available on our website.

Our services include:

- Self-directed trading in U.S. equities. You make your own investment decisions. We do not provide investment recommendations, advice, or ongoing monitoring of your account.
- Fully disclosed introducing arrangement. We introduce your account to a third-party clearing firm that holds your assets, executes and clears trades, and provides statements and confirmations.
- No discretionary authority. We do not place trades for you without your instruction.
- Limited investment offerings. Our platform offers self-directed trading in U.S. equities only. You cannot trade other types of investments through us.
- Limited customer support. Our registered representatives assist with account administration and platform navigation only via email or the website, no phone line is available. They do not provide investment advice or recommendations.
- No account minimums. We do not require a minimum balance to open or maintain an account.

Conversation Starters

- How will you execute my trades?
- Do you monitor my account or investments?
- Are there any limitations on the products I can trade?

What fees will I pay?

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make over time.

Fees may include:

- Commissions or transaction-based fees for equity trades.
- Service fees for certain optional or special requests (such as paper statements or wire transfers).
- Regulatory and exchange fees passed through at cost.

Because our accounts are self-directed, you will pay fees only when you trade or request certain services. We do not charge asset-based fees, advisory fees, or wrap fees.

Conversation Starters

- Help me understand what fees I will pay.
- What additional fees might I incur beyond trading commissions?

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What are your legal obligations to me? How else does your firm make money and what conflicts of interest do you have?

Recommendations.

When we act as your broker-dealer, we must act in your best interest if we make a recommendation. However, our firm does not make recommendations**.** Because our platform is self-directed, you are responsible for all investment decisions, and our obligations are limited to executing your instructions and treating you fairly. We do not provide monitoring, advice, or suitability reviews.

How do your financial professionals make money.

Our registered representatives are paid salary and performance-based compensation tied to the quality of their job duties, including customer support, operational accuracy, compliance performance, and platform administration.

They do not receive commissions, sales-based compensation, or incentives tied to your trading activity or the products you select. They do not earn more when you trade more or invest in particular securities.

Conflicts of Interest

Even though our representatives do not receive commissions, our firm has financial interests that can conflict with yours, including:

- Revenue from transaction fees. We earn more when you trade more. This creates a financial incentive for us to increase trading activity on our platform, even when additional trading may not benefit you.
- Payments or credits from our clearing firm. We may receive operational or service credits under our fully disclosed clearing arrangement. These benefits create a financial incentive for us to select or retain that clearing firm rather than another firm that does not provide comparable benefits.

We address these conflicts through our policies and supervision, and by offering only self-directed services without recommendations. These measures do not eliminate our financial incentives.

Conversation Starters

- Why does your firm's revenue from transaction fees create a conflict of interest?
- Does your firm have a financial incentive when I trade more frequently?
- How might your conflicts of interest affect me, and how will you address them?
- What safeguards do you have in place to manage conflicts of interest?

Do you or your financial professionals have legal or disciplinary history.

No. Neither our firm nor our financial professionals have a legal or disciplinary history. Visit Investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Conversation Starters

- As a financial professional, do you have any disciplinary history?
- Who can I talk to if I have concerns about how this person is treating me?

Where can I find additional Information?

For more information about our services, fees, or conflicts of interest, or to request a copy of this relationship summary:

Email: support@msx.us **Website:** MSX.US

Conversation Starters

- Who can I contact if I have questions about my account?
- How do I obtain a copy of this summary?